

Francis J. Earley (FE-7520)
MINTZ, LEVIN, COHN, FERRIS,
GLOVSKY and POPEO, P.C.
666 Third Avenue
New York, New York 10017
(212) 935-3000

Attorneys For Australian Gold, Inc.

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF NEW YORK

----- X
S&L VITAMINS, INC., :

Plaintiff/Counterclaim Defendant, :

v. :

AUSTRALIAN GOLD, INC., :

Defendant/Counterclaim Plaintiff. :

----- X
AUSTRALIAN GOLD, INC., :

Third Party Plaintiff, :

v. :

LARRY SAGARIN AND JOHN DOES,
1-10, :

Third Party Defendants. :

05 CV 1217 (JS)(ML)

PROPOSED ORDER

Upon consideration of the Defendant/Third-party plaintiff Australian Gold, Inc.'s Memorandum of Law in Support of Its Motion To Amend Its Answer, Counterclaims and Third-Party Complaint, along with the accompanying Proposed Second Amended Answer, Affirmative And Other Defenses, Amended Counterclaims And Amended Third-Party Complaint, any

opposition submissions, any reply submissions, and the arguments of counsel, it is hereby

ORDERED:

- (1) that Australian Gold may amend its Answer, Counterclaim and Third-Party Complaint; and
- (2) that Australian Gold's Second Amended Answer, Affirmative And Other Defenses, Amended Counterclaims And Amended Third-Party Complaint is deemed filed on the date of this order.

Dated: August ___, 2005

SO ORDERED:

The Honorable Joanne Seybert
United States District Judge